



Newsletter
Summer Issue
February 2021



Chairman's Report

Contributions

Like all organisations the Trust has been impacted by the Covid virus. The income from clubs was below our expectations in the last few months of the last financial year. But this drop has since been made up and we are now ahead by some margin when this year's six months results are compared with the same period last year.

Financial Results

The 6 months to 31 December 2020 show that the Trust has a surplus of \$474,000 compared to \$202,000 for the same period last year. As noted above this is due to a higher income from contributions and also from an increase in the value of the share investments which have created an unrealised gain of \$348,000 which compares to a gain of \$128,000 for the same period last year. This gain from the share values is added to the Capital Fund of the Trust. The Capital Fund is invested in shares and interest bearing deposits with the income from the investments (interest and dividends) being available for grants and covering the expenses of the Trust. It should also be noted that, while the share investments have produced a very good return to date, this return is not realised and is subject to the vagaries of the share markets. Interest rates continue to decline with rates in the 1% range for most terms and this has had an impact on the funds available for grants. The Grants and Loans Committee has had to exercise some restraint over the amounts made available for grants. Despite this, grants this year are running well ahead of last year with \$82,000 in grants made so far this year compared to \$56,000 last year.

In the Spring Edition, I noted that the annual accounts were yet to be audited. This has now happened and the accounts can be downloaded from the Charities Commission's website.

Keith Kenderdine—Chairman



Tokoroa and District Lions



Bathing patients has just got easier at Maryann Rest Home and Hospital in Stratford, thanks to members of the Tokoroa and District Lions Club. Michelle Parrett, nurse manager at the Age Care Central facility advised that the donation of the specialist overhead gantry mounted hoist will make bath time more comfortable for both patients and staff. The overhead hoist enables our staff to gently move patients from a sitting position in a chair into the bath. The hoist costs just under \$5500.00. The Tokoroa and District Lions were approached because they have been very supportive in the past. Tokoroa and District Lions president Jo Corlett said that it was an easy decision when it came to deciding to fund the hoist. The Lions were happy to help a community facility. The club used money raised by managing the parking at Stratford Speedway. This covered 1/2 the cost and the remaining half was through the Lloyd Morgan Lions Clubs Charitable Trust. Jo advised that the Lloyd Morgan Lions Clubs Charitable Trust is such a fantastic asset to the Lions Clubs of NZ in funding such essential community assets. Michael Walsh, Director of Age Care Central said that the support of Tokoroa and District Lions is greatly appreciated. As a community owned, charitable trust, Age Care Central relies on the generosity of groups and individuals, and donations such as this one, in order to continue to serve our community and residents in the way we do.



Brian Watt

Brian has recently stepped down from his current role at the Lloyd Morgan Charitable Trust after 27 years of continuous service. He has held the following positions on the Lloyd Morgan Charitable Trust.

- ♦ 1994—1996—Trust Chairperson
- ♦ 1996—1997—Grants and Loans Chairperson
- ♦ 1997—1998—Advisory Trustee and Organ Transplant Facility Coordinator.
- ♦ 1998—2020—Advisory Trustee
- ♦ 1993—2020—Administration Officer. Serving with 9 Trust Chairpersons. The role consists of looking after all donations received from Clubs and organising the preparation of and sending out of all certificates and individual recognitions.

Brian was heavily involved in the setting up of the New Zealand Lions Clubs Liver Transplant Unit and the acquisition of the Lions Liver Transplant House at Auckland Hospital.

While carrying out the commitments referred to above, Brian has always led by example as a respected floor member of his own club and fully participated in the club's community service and projects.

Brian was one of 4 people who was awarded a Civic award in October 2020 at the annual Palmerston North Civic awards. This award is the city's highest recognition for voluntary service, honouring those who give up their time to ensure community groups and organisations tick.

Brian has always carried out his duties as a Lion humbly and with significant commitment believing that was what his Lions membership required.

Brian would never have been able to do what he does for others without the support of his lovely wife, Shirley, herself a lion in everything but formal membership.

SINCERE CONGRATULATIONS TO YOU LION BRIAN WATT !



Brian Watt

Brian Watt receives Lion Recognition Medal from Lions Clubs International World President Jung-Jul Choi. Past International Director Eric Carter presented the medal to Past Council Chairman Brian Watt at a Middle Districts Lions Club meeting in November 2020.

Brian has been a stalwart in the Lions Club of Middle Districts since he joined more than 50 years ago. Brian quickly moved through the leadership roles, becoming president in the 1978-1979 year. He served 4 years on the 202D cabinet before being elected District Governor for the 1984-1985 year.

During his year as Council Chairman in 1985-1986 and the years that followed, Brian compiled a District Governors' manual and policy code which has provided subsequent District Governors with a formalised perspective on their roles.





Change of Address

The address for correspondence has changed and is now:

P.O. Box 58041

Whitby

Porirua 5245

Application forms and other correspondence should be sent to this address.

The Trust's email address is lmclct.admin@lionsclubs.org.nz



Recognitions

Categories of Honours

Life

This is the highest honour and is available to all Lions and member of their families and, at the discretion of the Trustees, such other persons whose contributions to Lions deserves special recognition. Framed Certificate & Lapel Pin. - Donation \$600

Honoured

Honoured recognition is available for award to Lions and to other members of the community, to include posthumous award, to recognise outstanding service to Lions or the community at large. Framed Certificate & Lapel Pin. - Donation \$300

Friend of the Trust

Available to all Lions and partners or those who wish to show their belief in the value of the Trust. Lapel pin is issued. - Donation \$100

Benefactor

Benefactor recognition is available to any organisation, family or individual that has supported the principals, ideals and objectives of the Lloyd Morgan Trust. A Framed Certificate is issued.

- Company Benefactor donation \$600

Club wishing to recognise an individual, family or company - donation \$300

Honour Roll

The Honour Roll is available on this website and also displayed at District and Multiple District Conventions. The roll is open to all those who have been Lions, Lionesses or members of their families. The Roll of Honour perpetuates the memory of those who gave so much of themselves to their Club and the welfare of others. When requested a framed certificate is presented.



Grants and Loans

The process of applying for a grant or loan is that the District Trustee needs to provide an application form to the Club who, having completed the form, returns it to the District Trustee. The District Trustee will review the application and may well ask for further information before indicating their agreement to the application. Once agreed to it is then forwarded to the Grants and Loans Committee for consideration and acceptance or otherwise. Last year (2020) we made grants of \$167,000 and a loan for \$30,000. Loans are appropriate where the activity to be financed is a fundraising activity which will generate income to repay the loan.

Want to know more?

If you want to learn more about your trust. Your District Trustee will only be too happy to spend time with you and your club or your zone to talk about what you need to know and how you can proceed.

Your trust is here to help Lions Clubs achieve their goals.

Please click here to open a world of possibilities..

<https://www.lionsclubs.org.nz/foundations/lloyd-morgan-charitable-trust>



Wellington's Children's Hospital

During the August Meeting of the Lloyd Morgan Trustees, a site visit was made to the newly being built Wellington Children's Hospital.

Lions and Lions Clubs of 202M, 202D and 202E are being invited to get involved.





A bit about our Trustees

Lion Peter Burch

District Trustee 202K

Peter Burch has been the District Trustee for 202K for the past 10 years and is now retiring from this position. He is passionate about Lions and the Trust and believes in the good that Lions and the Trust do for the community.

When a lion or anyone for that matter, listens to Peter Burch when he speaks of the trust and makes many efforts to get donations from Lions Clubs, you understand why he and many lions have a passion for this trust.

Thank you Lion Peter for all your contributions to the trust over the past 10 years. This is very much appreciated by all the trustees and members in 202K and the Multiple District 202.





Trustee Details

DISTRICT

TRUSTEES

- **202D** - PCC Joyce Raven T: (06) 757 4086 | 027 343 5919
E: 202d.lmlcct@lionsclubs.org.nz
- **202E** - DG Paul O'Connor M.B.E T: 021 353 753
E: 202e.lmlcct@lionsclubs.org.nz
- **202F** - PCC Graeme Wilson T: 027 786 8445
E: 202f.lmlcct@lionsclubs.org.nz
- **202J** - PCC Graham Edge T: (03) 307 8867 | 021 207 4318
E: 202j.lmlcct@lionsclubs.org.nz
- **202K** - Peter Burch T: (09) 524 8359 | 027 496 8120
E: 202k.lmlcct@lionsclubs.org.nz
- **202L** Paul Reid T: (07) 544 6165 | 021 293 8008
E: 202L.lmlcct@lionsclubs.org.nz
- **202M** - Richard Maddren T: (04) 385 3071 | 021 934 561
E: 202m.lmlcct@lionsclubs.org.nz (until early February)

If you have any questions, these kind people are your go to. Do not hesitate to give a call, a text, an email.